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TITLE OF INVENTION: INDUSTRIAL CONTROLLER BASED ON
DISTRIBUTABLE TECHNOLOGY OBJECTS

TO WHOM IT MAY CONCERN, THE FOLLOWING IS
A SPECIFICATION OF THE AFORESAID INVENTION

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and interleaving of software components with a preselectable functionality, which is at least parameterizable. However, the interleaving and design of the software components are not optimized.

Ink
A3
5 [0007] Therefore, an object of the present invention is to create optimal features of an industrial controller with regard to its control structure, as well as its functionality, for different control tasks, different boundary conditions and requirements of the underlying technical processes in a simple manner.

10 [0008] The inventors have based this on the finding that the run time system and/or engineering system of the industrial controller uses both programmable controller functionality as well as motion and/or technology functionality. The opportunity for dynamic loading of function code into the run time system and/or the engineering system of the industrial controller, (i.e., scaling of the controller) permits the design and development of the controller to be facilitated by a separation of technological functionality and
15 device functionality.

20 [0009] An object of the present invention is achieved for an industrial controller with a generally usable, preferably technology-neutral, basic system for the basic functionality of the controller. Instantiable types of technology objects supplement the basic functionality of the controller by adding technological functionalities and being available as technology objects in its respective applications after instantiation tailored to the needs of the given user. Therefore, there is a separation between technological functionality and device functionality.

25 [0010] A technology object preferably represents a component of the real world. In the context of industrial controllers, these may be, for example, components of machine tools or production machines. Technology objects provide a defined, closed technological functionality. They may be interleaved with one another to implement technological tasks. Because the technological functionality of the controller is formed by technology objects, which are
30 preferably real components, the technological capability (i.e., the power of the

controller) becomes immediately transparent to a user of the controller. A technology object can also very easily be reused by the user as a software technological unit in different applications and controllers. In using technology objects, a user can abstract objects from their implementation.

5 Technology objects that are directly usable by the user in his user program are formed by their instantiation from technology object types. Any desired number of instances (tailored to the user) of technology objects can be obtained from a technology object type once it has been defined. Because the instantiation can take place in the engineering system or in the run time
10 system, it is readily convenient and easy for the user to use the technology objects in his applications. The functional depth of a controller can, thus, be expanded very easily. This expandability is limited only by hardware restrictions (e.g., CPU, power or memory restrictions).

[0011] In addition, the user has the option of expanding the existing basic
15 system for the basic functionality of the controller by adding those functionalities actually needed by the user for his applications. This is because the user explicitly loads certain required technology objects into the basic system of the controller. A user can, thus, individually acquire a controller having a certain functionality. Unneeded functionalities usually
20 present in controllers are, thus, avoided and do not cause any overhead.

[0012] Another advantage is the separation of technological functionality and device functionality. Technology objects are abstracted from the devices on which the technology objects are running. Thus, the allocation of a technology object to a device can be altered very easily, and program
25 generation (i.e., use of the technology objects in the user programs) can take place independently of the devices. Thus, the devices themselves are only the running environment for the technology objects. The user can choose which technology objects to allocate to devices in whatever manner is best for him. Optimization criteria may include, for example, utilization of capacity,
30 spatial distribution and bus length.

[0013] In addition, another advantage consists in the development and production of such scalable controllers. Controllers that are supplied with a required basic functionality (a basic system) can be produced very easily in large numbers (yielding economies of scale).

5 [0014] A first advantageous embodiment of this invention consists in the fact that automatic generation and design of communications links between technology objects based on the underlying hardware topology and/or the technological solution are possible. In the engineering system, information on technology objects is allocated to devices and network topology. Quality of
10 service requirements and data volume are analyzed, and automatic design of the communication channels is generated from this information. This feature facilitates program generation for the user.

[0015] Another advantageous embodiment of this invention consists in the fact that, in automatic generation and design of the communications links
15 between technology objects, quality attributes acquired by or allocated to the technology objects are taken into account. This automatic communications design permits efficient utilization of the device and network topology used, because abstract "quality of service" requirements (such as broadcast, clock synchronicity or transmission time) are imaged optimally on the device and
20 bus properties.

[0016] In another embodiment of the claimed invention, the engineering system, the allocation information of technology objects to devices, the device and network topology as well as the quality of service requirements and data volume are analyzed, and the automatic design of the
25 communication channels is generated from this data.

[0017] Another advantageous embodiment of this invention lies in the flexible relocatability and/or distributability of the technology objects on run time systems and/or hardware systems of the same or different performance level. Technology objects do not depend on hardware or platform. They do not
30 contain any hardware-specific or platform-specific properties and, thus, they

user, thus, has the option of achieving a functional scaling of his controller. Therefore, a user can very easily adapt the functionality of his controller to the basic and given needs and boundary conditions. Expandability is based on both device functionality and technological functionality.

5 [0021] Another advantageous embodiment of the present invention consists in the fact that the technology objects are interleaved to form complex technology objects, so-called container objects. Therefore, the user has the option of creating complex technology objects from “simple” technology objects. Said complex technology objects represent a higher-level or more
10 complex technological functionality in comparison with the “simple” technology objects. The interleaving takes place through hierarchical relationships between the technology objects and/or data flow relationships.

[0022] Another advantageous embodiment of the present invention consists in the fact that different views of the technology objects may be available to a user. The abstraction mechanisms provided by the technology objects permit different views of the objects (depending on the application phase or type of user). For example, from the engineering system there is a project view (usually in the form of a tree diagram) and/or a start-up view (e.g., for setting up and configuring the instances). However, a technical programming view is also available. In this view, for example, methods and attributes of the technology objects are made available to the user. From an ergonomic viewpoint, the views are made available to a user in the form of graphical elements, e.g., as icons or masks.

[0023] Another advantageous embodiment of the present invention consists in feedback-free programming of a technology object with respect to the other technology objects present and the basic system of the controller, unless feedback is explicitly programmed or designed. The user can thus program the behavior of a technology object independently of feedback from other technology objects or the basic system of the controller. However, he may explicitly program or design a feedback procedure if necessary or desired.

This greatly increases the user's flexibility in programming technology objects.

[0024] Another advantageous embodiment of the present invention consists in the fact that the technology objects are represented as graphical elements and/or masks in the engineering system. The use of graphical elements supports the user in using the technology objects. This greatly increases the productivity and quality of the design and programming.

[0025] Another advantageous embodiment of the present invention consists in the fact that the technology object types are combined into technology packages. Technology packages represent clustering of technology object types that belong together functionally or technologically. Controllers with a dedicated function scope can be obtained by loading technology packages onto the basic system of a controller. Such controllers have little functional overhead. Due to the clustering and allocation of technology object types to form technology packages, first, structuring and classification are achieved, and secondly, the technology packages are a suitable means for loading the technology object types onto the run time system of a controller.

[0026] According to the present invention, the object defined above is achieved for a method of the type defined above comprising the following successive steps:

- a) use of a basic system having a basic functionality, preferably technology-neutral,
- b) instantiation of the technology objects,
- c) interleaving of the technology objects to form technology objects of a complex functionality,
- d) distribution and/or placement of the technology objects in the devices,
- e) automatic generation of the communication channels between the technology objects,
- f) reuse of, in particular, complex technology objects, already interleaved, in other projects.

[0030] The essential advantages that can be achieved with the present invention, thus, consist in particular of the fact that a user can use directly in his applications a technological functionality made adequately available to him through technology objects corresponding to elements of the real world.

- 5 For a user, there is a strict separation of technological functionality and device functionality. Devices are only the execution environment for technology objects. The technological functionality of the technology objects does not depend on the device functionality.

- 10 [0031] Another advantage is that the functionality of industrial controller can be expanded in a dedicated manner by the so-called plug-and-play system, permitting technological scaling of the controller.

[0032] An embodiment of the present invention is explained in greater detail below and illustrated in the drawings as follows:

- 15 Figure 1 uses a block diagram to show an engineering system, the respective run time system and the technical process to be controlled;
- Figure 2 uses a diagram to show how a user program accesses a technological functionality in the run time system;
- 20 Figure 3 uses an abstract schematic diagram to show a technical object having a user interface;
- Figure 4 shows technology objects representing a synchronous interconnection in an interleaving diagram;
- Figure 5 shows a synchronous interconnection having switching options between different leading value sources and laws of
- 25 synchronism in an interleaving diagram;
- Figure 6 shows the interleaving of the probe as a technology object in an interleaving diagram;
- Figure 7 shows the interleaving of the cam as a technology object;
- Figure 8 shows interleaving with synchronous technology objects in an
- 30 interleaving diagram;
- Figure 9 shows the allocation of a cam plate as a technology object to

multiple synchronous objects in an interleaving diagram;
Figure 10 shows the clustering of technology object types to form one
technology package in a survey diagram; and
Figure 11 shows the communication structure between two devices in a
survey diagram.

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[0033] Figure 1 uses a block diagram to show that a technical process P may
be controlled over at least one run time system RTS1-RTS3 of an industrial
controller. The connection between the run time systems RTS1-RTS3 of the
controller and the technical process P is bidirectional over inputs/outputs IO1-
10 IO3. The controller is programmed and, thus, the performance of the run time
systems RTS1-RTS3 is stipulated in the engineering system ES. Engineering
system ES contains tools for configuration, design and programming for
machines and for controllers of technical processes. Programs generated in
the engineering system ES are transmitted over information paths I1-I3 to the
15 run time systems RTS1-RTS3 of the controllers. The three dots between
RTS2 and RTS3 indicate that additional controllers and run time systems may
be present. With regard to its hardware equipment, an engineering system
ES may comprise a computer system with a graphic display screen (e.g., a
display), input means (e.g., keyboard and mouse), processor, working
20 memory and secondary memory, a device for recording computer-readable
media (e.g., diskettes, CDs) and terminal units for data exchange with other
systems (e.g., other computer systems, other controllers for technical
processes) or media (e.g., the Internet). A controller usually consists of input
or output units, a processor, and program memory.

25 [0034] Figure 2 shows two run time systems RTS4 and RTS5 of industrial
controllers, represented as a rectangle. Run time systems RTS4 and RTS5
each contain a universal motion control kernel UMC-K and technology
objects TO1 through TOn. The respective UMC kernels as well as the
technology objects may be different, and the technology objects may also
30 differ in number. The UMC kernel UMC-K is the basic system of the
controller; this system contains the basic functionality of the controller. The

and the TO identifier, i.e., the unique designation of the instantiation within the project. The next part below that contains the configuration data with the configuration variables <configuration variable_1> through <configuration variable_n>. Through the configuration data, the technology objects TO1
5 through TOn is set in its basic mode of operation. The configuration data is set through the engineering system (ES, Figure 1) and may optionally be read or written from the user program (PRG1, Figure 2 and PRG2, PRG3, Figure 11) by means of access functions.

[0037] In Figure 3, configuration data is separated from the system variables (system data) by a dotted line. The system variables <system variable_1>
10 through <system variable_m> can be altered from the user program (PRG1, Figure 2 and PRG2, PRG3, Figure 11) and can be used as program variables. System variables may be readable or read/writable. In addition, the states of technology objects are represented by the system variables.
15 Transitions of state can be triggered by events and/or commands. Technology objects are parameterized by means of configuration data and system variables.

[0038] The next section shows the commands, also separated from the system variables by a dotted line. Commands <command_1> through
20 <command_xy> represent functions that can be called up and represent the functionality of a technology object. These functions have defined identifiers, function parameters and local values. In calling up functions, optional parameters may be omitted, and default values used instead. In addition to the technological functionality, however, a technology object also has
25 commands which determine the basic behavior of the technology object, e.g.:

- command to reset in a defined starting state;
- command to reset specifically a pending error;
- commands to set and reset in simulation operation (in simulation operation, the program is run through without any concrete output to
30 the actuators or input from the sensors);

- commands to make the technology object active/inactive; and
- information functions.

[0039] The next section of the specification of a technology object TOS is the alarms. In Figure 3, alarms are separated from the commands by a dotted line. The diagram according to Figure 3 contains alarms <alarm_1> through <alarm_k>. A technology object provides for monitoring and can set defined alarms, optionally with alarm information and predefined reactions, in the event of an error. Technological alarms are set or generated on the technology object. Technological alarms have a response which is set for a specific technology object type, e.g., motion stop. The possible reactions are specific for a technology object type and, therefore, are described explicitly for the individual technology object types. In addition, the technological alarms have a technology object type-specific identifier (e.g., an alarm number) and parameter. Thus, they have an adjustable response to program processing (global response) and also permit for each error instance-specific setting and response which is performed on the engineering system (ES, Figure 1) at startup.

[0040] A user can use commands of technology objects synchronously or asynchronously, depending on the setting. Therefore, a command can be written cyclically (customary with a programmable memory) or programmed in an event-controlled manner (customary with motion controllers). In the synchronous mode, the technology object executing a positioning command remains in its state until reaching the positioning goal. In the asynchronous mode, however, the technology object continues to run in its program sequence simultaneously with the execution of the positioning command and may assume other states in doing so. The technology object can be checked by polling, for example, to determine whether the positioning goal has been reached.

[0041] Figure 4 shows an interleaving diagram illustrating the interleaving of the "synchronism" SY1 technology object with other technology objects. The technology objects are shown as rectangles with a double border, where

corners belonging together are connected by a line. A synchronous interconnection is created by the interleaving of the "synchronism" SY1 technology object with the "leading axis" LA1, "following axis" FA1 and "cam plate" CP1 technology objects. The technology objects are interleaved by means of data flows DF1 through DF3 or DF3'.

[0042] In Figure 4, the leading value is represented by the "leading axis" LA1 technology object. In addition, Figure 4 shows that the "leading axis" LA1 technology object specifies the leading value for the "synchronism" SY1 technology object over data flow arrow DF1. The "leading axis" LA1 technology object may represent a positioning axis, for example. However, the leading value can also be preset by means of a virtual axis, i.e., a calculated (not real) axis or by means of external sensors for the "synchronism" SY1 technology object. The "synchronism" SY1 technology object makes available gear synchronization or cam synchronization as the technological functionality, and increasing or decreasing synchronization or master switching can be performed with it. Optionally a gear or a cam may be selected as the law of synchronism on the "synchronism" SY1 technology object. The right part of Figure 4 shows these selection options. The allocation arrow ALA1 shows that the switch S1 may be connected optionally to a gear, represented by the gear factor GF1, or to the "cam plate" CP1 technology object. In the case of a connection to the "cam plate" CP1 technology object, data flows from this to the "synchronism" SY1 technology object over the data flow arrow DF3, the switch S1 and the data flow arrow DF3'. In the case of a connection to gear factor GF1, data flows to the "synchronism" SY1 technology object over the switch S1 and the data flow arrow DF3'. Over the "cam plate" CP1 technology object, non-linear gear transmission ratios can be set on the "cam plate" CP1 technology object, but linear gear transmission ratios can be set over the gear factor GF1. The "synchronism" SY1 technology object is interleaved with the "following axis" FA1 technology object by the data flow arrow DF2.

[0043] Figure 4, thus, shows the basic configuration of technology objects for implementation of a synchronous functionality and can in turn be regarded and used as a (complex) technology object.

[0044] Interleaving of technology objects is defined in the configuration phase (design). In the selection options, they are activated over the user program (PRG1, Figure 2 and PRG2, PRG3, Figure 11) in run time, i.e., switching can be programmed during run time. In principle, interleaving makes it possible for more than one "synchronous object" SY1 to be connected to a "following axis" FA1, thereby implementing superposition of synchronous functions. The leading value for the "synchronous object" SY1 can also be preset directly from the user program (PRG1, Figure 2 and PRG2, PRG3, Figure 11). In addition, more than one technology object may be configured to supply the leading value. The current interleaving is in turn selected and activated at the run time over commands in the user program (PRG1, Figure 2 and PRG2, PRG3, Figure 11). In addition, for the definition of the law of synchronism, it is possible to switch between different technology objects "cam plate" CP1 and/or between different gear factors GF1 by programming online. A "cam plate" CP1 technology object may be allocated to one or more "synchronism" SY1 technology objects. In addition, from one "leading axis" LA1 technology object, it is possible to configure one or more synchronous connections over "synchronism" SY1 technology object.

[0045] Figure 5 shows a synchronous interconnection with switching options between different leading value sources and laws of synchronism in an interleaving diagram. In Figure 5, the technology object "synchronism" SY2 may receive leading values from the technology objects "time" T, "virtual axis" VA1, "leading axis" LA2, "leading axis" LA3, "external sensor" ES1 and from a program value PV of the user program (PRG1, Figure 2 and PRG2, PRG3, Figure 11). The allocation arrow ALA2 indicates that the switch S2 can establish different leading value connections for the technology object "synchronism" SY2. "Leading value interleaving" for the technology object

“synchronism” SY2 is achieved over one of the data flows DF4 through DF8 and over the switch S2 and data flow DF12.

[0046] Technology objects “time” T, “virtual axis” VA1, “leading axis” LA2 and LA3, “external sensor” ES1 and the program value PV are the potential masters for the “synchronism” SY2 technology object. Interleaving options are designed, and a designed master can be selected, in run time from the user program (PRG1, Figure 2 and PRG2, PRG3, Figure 11). Master switching is possible with this approach. The “virtual axis” technology object VA1 does not represent a real axis but instead is a calculated axis. “Virtual axes” are characterized in that they can be commanded by commands and have a motion guide or interpretation but they do not have a drive or control. However, the “leading axis” LA2 and LA3 technology objects represent real axes. Real axes represent standard axes with a drive, motor, or sensor, so they have a real actuator. The “external sensor” ES1 technology object can also supply a leading value for the “synchronism” SY2 technology object. An “external sensor” ES1 usually does not have an axis and supplies the information in a designable format. “External sensors” may be, for example, angle sensors on a press. Leading values for the SY2 technology object can also be supplied by the “time” T technology object and by the program value PV. A “time” technology object supplies a leading value in the form of a time value or a time factor, and a program value PV can be designed as the leading value in the user program (PRG1, Figure 2 and PRG2, PRG3, Figure 11). Technology objects are shown in this figure in the usual notation.

[0047] Figure 5 shows that a gear factor GF2 or the “cam plate” CP2 and CP3 technology objects may optionally be selected as the laws of synchronism for the “synchronism” SY2 technology object. The allocation arrow ALA3 shows that the switch S3 can optionally be set between the technology objects CP2, CP3 and the gear factor GF2. The “gear interleaving” with the technology object “synchronism” SY1 then takes place over data flow arrows DF9, DF10, the set switch S3 and data flow arrow DF11. Switch connections S2 and S3 can be programmed in the user

program (PRG1, Figure 2 and PRG2, PRG3, Figure 11). The "synchronism" SY2 technology object is connected to the "following axis" FA2 technology object over the data flow arrow DF 13. Thus, in the design, "synchronism" SY2 technology object is interleaved at the slave end with "following axis"

5 FA2 technology object, which may represent a synchronous axis, for example. At the master end, the "synchronism" SY2 technology object is interleaved with a technology object that supplies a leading value. This leading value can also be specified directly from the user program (PRG1, Figure 2 and PRG2, PRG3, Figure 11). Thus, more than one technology object can be
10 configured for supplying a leading value; the current interleaving is selected in run time over commands in the user program.

[0048] Figure 6 shows interleaving of the "probe" PR1 technology object. Technology objects are shown here in the usual notation. The "probe" PR1 technology object supplies the functionality for performing a measurement
15 task. For the functions on the "probe" PR1 technology object, measurement tasks can be activated and parameterized. The measured value is sent over the measurement input ME and data flow arrow DF14 to the "probe" PR1 technology object. The measurement input ME is shown as an ellipse. One measurement input ME can be interleaved with a plurality of "probes"
20 technology objects. These "probes" technology objects can also be activated at the same time. One measurement input ME usually corresponds to one hardware measurement input that is assigned to the "probe" PR1 technology object by the configuration. In addition, the "probe" PR1 technology object is interleaved with at least one technology object that supplies a measured
25 value (e.g., position). In Figure 6, the "probe" PR1 technology object is interleaved with the "axis" A1 and "external sensor" ES2 technology objects over the data flow arrows DF15 and DF16. The "axis" A1 technology object may be a positioning axis or a synchronous axis. A technology object that supplies a measured value may be interleaved with a plurality of "probe"
30 technology objects.

[0053] The right synchronous interconnection is formed by the "axis" A6, "synchronism" SY6, and "following axis" FA5 technology objects. The "axis" A6 here corresponds to the leading axis and the "following axis" FA5 is a slave axis. Interleaving here takes place over data flow arrows DF28 and
5 DF29. In addition, it is possible for one or more synchronous connections over synchronous objects to be configured from one leading axis. "Cam plates" technology objects can be allocated to one or more synchronous objects. Assembly of the synchronous interconnection is designed by the user. Designed synchronous interconnections may in turn be represented as
10 technology objects and their functionality may also be used in other applications. Technology objects are shown here in the usual notation.

[0054] Figure 10 shows how several technology objects may be clustered to form one technology package TP. Technology package TP is shown as a rectangle, with the upper left corner clipped. Technology package TP
15 contains the technology objects "cam" C2, "external sensor" ES6, "rotational speed axis" RpmA, "probe" PR2 and "positioning axis" PosA. Technology objects are shown here in the usual notation. Technology objects here do not represent any instances, but instead are technology object types. A technology package TP, thus, contains a collection of technology object types
20 representing certain functionalities. Loading technology objects into the run time system of the controller and, thus, the functional expansion of the controller, take place through technology packages. A user can load certain technology packages TP, which in turn contain technology object types, into the run time system (RTS4, RTS5 of Figure 2) and can thus achieve
25 technology scaling of the functionality of the controller. In addition, a functional structuring can be achieved through the technology package TP with appropriate allocation of technology object types.

[0055] The survey diagram in Figure 11 shows communication structure between two devices D1 and D2. In this context, a device indicates a
30 hardware element with a CPU. Technological functionality is distributed in the form of technology objects among devices on which they ultimately will run. In

usually software that runs as part of the engineering system (ES, Figure 1) and supplies run time systems RTS6 and RTS7 with the generated communications information (e.g., who is communicating with whom? How is the communication taking place?).

5 [0059] Bidirectional arrow LCC between user programs PRG2 and PRG3 represents a logical communication channel between user programs PRG2 and PRG3. The user here sees only his technology objects, which he is using in his own user programs, and he can abstract their physical location from this.

10 [0060] Unidirectional arrows DFE1 through DFE4, shown with dotted lines, represent data flow at engineering time. Automatic communications design ACD is supplied with communications information on the technology objects (e.g., distribution and interleaving information) from the TO configurations TOC1 and TOC2 over data flows DFE1 and DFE2. Automatic
15 communications design ACD sends the communication channels generated from this on to run time systems RTS6 and RTS7 of devices D1 and D2 over data flows DFE3 and DFE4. All these devices are, thus, supplied with routing information by the automatic communications design ACD so that each device can communicate with each other device according to the abstract
20 description of the configuration and communication defined in the TO configurations TOC1 and TOC2. To generate the communication channels, the automatic communications design ACD uses global project variables with which the user can define, for example, the quality demands.

[0061] Automatic communications design ACD permits efficient utilization of
25 the device and network topology because it even images abstract quality demands (e.g., broadcast, clock synchronicity, transmission times) optimally on device properties and properties of the communications medium CM (e.g., a Profibus). In the case of configuration of technology objects, a user need not be concerned about how the communication ultimately takes place
30 physically.

